

APPLICATION FOR 2003–04 FINANCIAL AID AND SCHOLARSHIPS

**Priority Deadline: Early Decision I: November 20
Early Decision II: January 1**

**Regular Decision Applicants: February 1
Transfer Applicants: May 1**

INSTRUCTIONS: Anyone seeking merit scholarships or financial assistance from Grinnell College should complete this form by the priority deadline listed above. Students applying only for merit assistance must complete pages 1 and 4. **Read the special instructions on the back page carefully before completing this form.**

PERSONAL INFORMATION

Please type or print.

Ms.

Mr.

Legal Name First Middle Last (Family)

Social Security Number Birth Date Electronic Mail Address (if available)

Home Address Number and Street City State Zip (Country)

Mailing Address (if different from home address) Number and Street City State Zip (Country)

() Home Telephone Parent's Name Parent's Daytime Telephone

Citizenship United States U.S. Permanent Resident Other Country Visa Type

If you are a permanent resident, please provide a photocopy of your immigration identification card or arrival/departure record with this form.

INFORMATION ABOUT YOUR APPLICATION

Type of admission application you are filing:

Early Decision-First Choice Regular First-year Admission Transfer

I want to be considered for **all** available scholarships and need-based financial aid, including Grinnell-sponsored programs, tuition remission, federal and state grants, campus work study, and Stafford Loans. I understand that I must file and list Grinnell College on the Free Application for Federal Student Aid (FAFSA) with the processing center by February 1 to be considered for all sources of assistance. You may estimate income tax information in order to meet the FAFSA deadline.

I want to be considered **only** for Grinnell College scholarships (National Merit, Trustee Honor, Bowen, Dow, or others). My parents and I have determined that we will not be eligible for need-based financial aid, and will not file a FAFSA. We understand that Grinnell will not be able to determine our eligibility for federal or state loans, or grants. (Complete pages 1 and 4 only.)

Have you ever applied for financial assistance at Grinnell? No Yes

If yes, list most recent academic year of application. _____

Are you eligible to receive tuition remission benefits through the Associated Colleges of the Midwest, Great Lakes Colleges Association, or as the son or daughter of a Grinnell College staff member? No Yes, name of school _____

If yes, please complete entire application.

List all sources of scholarship assistance from places other than Grinnell College during the 2003–04 academic year:

Source	Amount	Will you receive the money directly? (y/n)	Is this a renewable award? (y/n, explain)
_____	_____	_____	_____
_____	_____	_____	_____

INSTRUCTIONS Also refer to Special Instructions on page 4.

Please provide information for you and your parents. If your parents are divorced or separated, please provide information for the parent with whom you lived most during the past 12 months. If the parent is remarried, you must include information about your stepparent (even if they were not married in 2002). **Do not leave blanks. If none, indicate "0."**

INFORMATION ABOUT YOUR FAMILY

Fill in the information about the people your parents will support between July 1, 2003, and June 30, 2004. Include:

- yourself
- your parents
- your parents' dependent children (if they will receive more than half of their support from your parents or if they would be required to provide parental information when applying for federal student aid).
- Before including siblings in graduate school, make sure your parent(s) will be providing more than half their support.

Include other people only if they:

- lived with and received more than half of their support from your parents at the time you completed your application, and
- will continue to get this support between July 1, 2003, and June 30, 2004.

Name	Age	Relationship	Will attend college at least half-time in 2003-04		Name of school or college this person will attend in 2003-04	Grade level 2003-04	Occupation/Employer of this person	If attended college in 2002-03, give amount of	
			Yes	No				Financial Aid	Parental Contribution
1. Applicant		Self							
2.									
3.									
4.									
5.									

Age of older parent? _____

Parents' marital status (circle one): Married, Single, Divorced/Separated, Widowed, Remarried

INCOME INFORMATION – STUDENT AND PARENT

STUDENT INFORMATION		Do Not Leave Blanks. If None, indicate "0"		PARENT INFORMATION	
2002 Calendar Year Income <input type="checkbox"/> Projected <input type="checkbox"/> Actual		2001 Calendar Year Income Information 2001 tax return line numbers are provided to assist you in providing actual 2001 income and estimating 2002 income.			2002 Calendar Year Income <input type="checkbox"/> Projected <input type="checkbox"/> Actual
<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	Are you required to or will you file a Federal income tax return? If no, skip to the "Income from work" questions below. Include copies of W-2 forms.		<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
\$	\$	Adjusted Gross Income: 1040 line 33, 1040A line 19, 1040EZ line 4, 1040TEL line I		\$	\$
\$	\$	Taxes Paid: 1040 line 47 & 52, 1040A line 30 & 34, 1040EZ line 11, 1040TEL Line K(2)		\$	\$
		Exemptions: 1040 line 6d, 1040A line 6d, 1040EZ line 5, 1040TEL Line J(2)			
\$	\$	← Student — Income from work — Father/Stepfather → 1040 lines 7,12,18, 1040A line 7, 1040EZ line 1, 1040TEL Line I minus lines C+D		\$	\$
\$	\$	← Student's Spouse — Income from work — Mother/Stepmother → 1040 lines 7,12,18, 1040A line 7, 1040EZ line 1, 1040TEL Line I minus lines C+D		\$	\$
WORKSHEET A: UNTAXED INCOME CALENDAR YEAR 2001					
\$	\$	Earned income credit: 1040-line 61a; 1040A-line 39a; 1040EZ-line 9a; or Telefile line L(2)		\$	\$
\$	\$	Additional Child Tax Credit: 1040-line 63 or 1040A-line 40		\$	\$
\$	\$	Welfare Benefits, including Temporary Assistance for Needy Families (TANF): Do not include food stamps.		\$	\$
\$	\$	Social Security Benefits: received on your behalf, that were not taxed? Include copies of SSA 1099.		\$	\$
\$	\$	Social Security Benefits: received for your dependent children? Include copies of SSA 1099s and indicate the total amount received.		\$	\$

STUDENT INFORMATION		Do Not Leave Blanks. If None, indicate "0"	PARENT INFORMATION	
2002 Calendar Year Income		2001 Calendar Year Income Information, <i>continued</i>		2002 Calendar Year Income

**WORKSHEET B: UNTAXED INCOME
CALENDAR YEAR 2001**

\$	\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings): including amounts reported on the W-2 Form in Box 12a-12d, codes D, E, F, G, H, and S	\$	\$
\$	\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans: 1040-total of lines 23 + 29; 1040A-line 16	\$	\$
\$	\$	Child support received for all children: Do not include foster care or adoption payments.	\$	\$
\$	\$	Tax exempt interest income: 1040-line 8b; 1040A-line 8b	\$	\$
\$	\$	Foreign income exclusion: IRS Form 2555-line 43 or 2555EZ-line 18	\$	\$
\$	\$	Untaxed portions of pensions: 1040-lines (15a minus 15b) + (16a minus 16b); 1040A-lines (11a minus 11b) + (12a minus 12b) excluding rollovers	\$	\$
\$	\$	Credit for federal tax on special fuels: IRS Form 4136-line 9 – nonfarmers only	\$	\$
\$	\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$	\$
\$	\$	Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$	\$
\$	\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, Refugee Assistance, etc. Do not include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$	\$
\$	\$	Cash received, or any money paid on your behalf not reported elsewhere on this form:	X X X X X X X	X X X X X X X

**WORKSHEET C: INCOME EXCLUSIONS
CALENDAR YEAR 2001**

\$	\$	Education credits (Hope and Lifetime Learning tax credits): 1040 line 46; 1040A line 29	\$	\$
\$	\$	Child support paid because of divorce or separation: Do not include support for children in your (or your parents') household. List the names of children for whom support was provided: _____	\$	\$
\$	\$	Taxable earnings from Federal Work-Study or other need-based work programs	\$	\$
\$	\$	Student grant, scholarship, and fellowship aid, including AmeriCorps awards, that was reported to the IRS in your (or your parents') adjusted gross income	\$	\$

STUDENT'S/PARENTS' ASSETS AND DEBTS — Do not leave blanks. If none, indicate "0."

	Current Value	Debt
1. Parents' home Date purchased _____ Purchase price _____ Monthly mortgage payment _____	\$	\$
2. Parents' investments/real estate (do not include retirement/pension plans)	\$	\$
3. Parents' business	\$	\$
4. Parents' farm (check box if your primary residence <input type="checkbox"/>)	\$	\$
5. Parents' cash, savings, checking	\$	X X X X X X X
6. Student's investments, trust funds, mutual funds, commodities, money markets, CDs	\$	X X X X X X X
7. Student's real estate, business, farm	\$	\$
8. Student's cash, savings, checking	\$	X X X X X X X

Your estimated parental contribution for the student for the 2003–04 academic year \$ _____

DIVORCED/SEPARATED PARENTS Please provide information for the noncustodial parent in this section.

Year of separation _____ Year of divorce _____ Noncustodial parent name _____

E-mail Address _____

Daytime Phone Number _____

Home Address _____

City _____

State _____

Zip _____

Occupation/Employer _____ 2002 Income _____

How much will the noncustodial parent contribute annually to the student's education? _____

EXPLANATIONS AND UNUSUAL CIRCUMSTANCES Include an explanation on additional pages, if necessary.

STUDENT AND PARENT(S) CERTIFICATIONS AND SIGNATURES

WARNING: Federal regulations state that purposely giving false or misleading information may result in a fine, a prison sentence, or both.

I certify that all of the information reported on this form is true to the best of my knowledge. I understand that to be considered for all need-based financial aid or the Federal Unsubsidized Stafford Loan, I must file the Free Application for Federal Student Aid (FAFSA) with the processing center by February 1, 2003. You may estimate in order to meet deadlines. Our Title IV Code is 001868. I authorize Grinnell College to release updated or corrected information to the Federal Student Aid Processing Center.

I certify that I will use money received through financial aid and scholarship programs for expenses related to attendance at Grinnell College.

I certify that if I am a male between the ages of 18 and 26, that I am registered with Selective Services.

X

Student Signature _____

Date _____

X

Parent/Stepparent Signature _____

Date _____

X

Parent/Stepparent Signature _____

Date _____

We cannot process this application unless we receive all required signatures.

SPECIAL INSTRUCTIONS

The Office of Student Financial Aid will notify admitted students of financial assistance after this form and any other requested documents have been submitted and reviewed.

- Answer all questions or indicate "0" if the answer is none or not applicable. This application will be returned to you if incomplete.
- We are asking for 2001 actual information as well as 2002 estimated or actual information.
- References to 2001 tax return line numbers are designed to assist you in providing actual 2001 income and in estimating 2002 income.
- Do **not** send estimated or previous year (2001) tax returns. They cannot be used for a final award.
- Be sure all forms are signed. A parent **cannot** sign for the student.

To receive notice of your financial aid eligibility, complete one of the three following options:

Option 1: To receive a **preliminary award with your admission decision**, mail this completed form by February 1, 2003. Please be advised that a preliminary award is estimated and may be adjusted once tax returns and additional documents are verified. A final award will be mailed when the admission deposit is paid and all required forms have been submitted.

Option 2: To receive a **final award with your admission decision**, the following documents must be mailed by February 1, 2003:

1. this completed form
2. your parents' 2002 **signed** federal income tax return, including all schedules and W2s
3. the student's 2002 **signed** federal income tax return, including all schedules and W2s
4. any additional documents, as requested

Option 3: Transfer students are strongly encouraged to provide all documents as soon as possible, but no later than May 1, 2003.

REMEMBER: The FAFSA must be mailed to the processing center no later than February 1, 2003. You may estimate in order to meet deadlines. Failure to list Grinnell College may result in a delayed award. The Grinnell College Title IV Code is 001868.

Please return this form directly to: Office of Admission, Grinnell College, Grinnell, IA 50112-1690.
If you have questions, call the Office of Student Financial Aid at 641-269-3250.