# ALL 2010-2011 Accepted and Alternate List Applicants

## **ALL NEW INFORMATION**

The deadline date to submit ALL Financial Aid documents (to be considered for Institutional Grant Awards) is MARCH 23, 2010.

#### **Core Documents Required**

- 2010-2011 Free Application for Federal Student Aid (FAFSA Form) apply at <u>www.fafsa.ed.gov</u>. Do not leave any items blank – include an answer to every question. (Note: You should have your 2009 federal tax return and your parents 2009 federal tax return in order to complete this form accurately). <u>Please Note:</u> Students who applied for financial aid last year should complete the renewal application on the FAFSA website. A PIN is required.
- Signed copy of student/spouse 2009 IRS Tax Return (as signed and submitted to IRS). No false and/or estimated tax returns accepted.
- 3. Tax Schedules (B, C, D, E) of student/spouse 2009 IRS Tax Return (if applicable).
- 4. Signed copy of parents and/or step-parents 2009 IRS Tax Return (as signed and submitted to IRS). No false and/or estimated tax returns accepted.
- 5. Tax Schedules (B, C, D, E) of parents 2009 IRS Tax Return (if applicable). No false and/or estimated tax returns accepted.
- 6. W-2 forms, 1099's, 1098, I98, etc. to verify 2009 earned income for students, spouse and parents.\*
- 2009 signed Non-Certification form for Student/Spouse who will not file a 2009 IRS tax return (form attached).
- 8. 2009 **signed** Non-Certification form for Student Parents/Step Parents who <u>will not</u> file a 2009 IRS tax return (form attached).

#### **Please Note:**

\*W-2 forms should total the income (wages, salaries, tips, etc.) on line 7 of the 2009 (1040 Tax Form); line 7 of the 2009 (1040A Tax Form), or line 1 of the 2009 (1040 EZ Tax Form).

### POINTS TO REMEMBER WHEN SUBMITTING CORE DOCUMENTS

- The MARCH 23, 2010 deadline date will be strictly enforced.
- Core documents not submitted on time will result in your application being **denied for MSM** grant aid.
- Missing parent income information on the FAFSA form will result in your application being denied for MSM grant aid.
- Encourage your parents to file his/her tax return(s) **early** (if you wish to be considered for grant aid).
- The Federal Tax Return is required for all tax filers (i.e. student/spouse, parents/step-parents). Please **do not** submit a State Tax Return.
- Due to limited MSM grant funds (available for awarding) students whose parents' annual income exceeds \$110,000 <u>are not</u> required to provide parent income information.
- Grant eligibility will be largely reduced and/or denied for incomplete and/or missing core documents.
- Graduate students (Ph.D., MSCR, MSBS, MSBT) <u>are not</u> required to provide parent income information.

**EXCEPTION:** Masters of Public Health (MPH) students who wish to be considered for MSM grants (limited funding available) should follow these instructions for students applying for MSM grant awards.

Note: Review <u>line 7</u> (wages, salaries, tips, etc.) of the 1040 and 1040A Federal tax document to determine the total income amount of W-2 forms you need to submit; make sure the total is consistent with the income on this line. W-2 forms should add up to the total income amount listed on <u>line 7</u> of the 1040 and 1040A Federal tax documents.

If you file the Federal 1040EZ review <u>line 1</u> (wages, salaries, tips, etc.) to determine the total income amount of W-2 forms you should submit. The total of all W-2's should be consistent with the income on <u>line 1</u>.

\*Financial aid documents will be reviewed and <u>ONE</u> follow up notice will be sent to obtain any additional information required. A very limited timeframe will be given to submit the information.